UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

MOTORS LIQUIDATION COMPANY, et al., : 09-50026 (REG)

f/k/a General Motors Corp., et al.

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Debtors. : (Jointly Administered)

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ORDER GRANTING MOTORS LIQUIDATION COMPANY GUC TRUST'S OBJECTION TO PROOF OF CLAIM NO. 48499 FILED BY NIAGARA MOHAWK POWER CORPORATION

Upon the objection, dated February 1, 2013 (ECF No. 12306) (the "Objection"), of the Motors Liquidation Company GUC Trust (the "GUC Trust"), formed by the above captioned debtors (collectively, the "Debtors") in connection with the *Debtors' Second Amended Joint Chapter 11 Plan*, dated March 18, 2011 (as may be amended, supplemented or modified from time to time, the "Plan"), pursuant to sections 502(b) and 502(e)(1)(B) of title 11 of the United States Code (the "Bankruptcy Code"), seeking entry of an order disallowing and expunging Proof of Claim No. 48499 filed by Niagara Mohawk Power Corporation, all as more fully described in the Objection; and due and proper notice of the Objection having been provided, and it appearing that no other or further notice need be provided; and it appearing that no response to the Objection having been filed; and the Court having found and determined that the relief sought in the Objection is in the best interests of the Debtors, their estates, creditors, and all parties in interest and that the legal and factual bases set forth in the Objection establish just cause

¹ Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed to such terms in the Objection.

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for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it

is

ORDERED that the relief requested in the Objection is granted to the extent

provided herein; and it is further

ORDERED that, pursuant to section 502(e)(1)(B) of the Bankruptcy Code, the

Claim is disallowed and expunged from the claims registry; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all

matters arising from or related to this Order.

Dated: New York, New York

March 6, 2013

s/Robert E. Gerber

United States Bankruptcy Judge

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